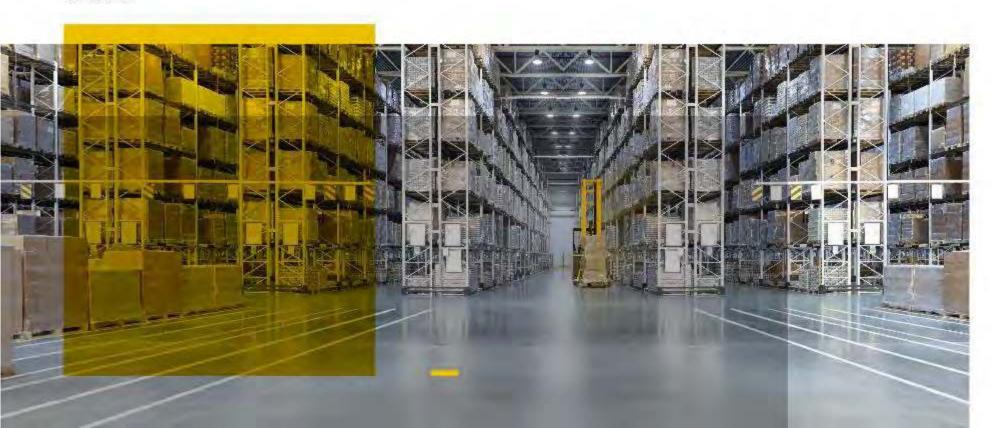


Industrial Services

Capability Statement

2022



Global Network



Countries

70

Offices

610

Employees

39,000+



A powerful combination of global connections and deep local knowledge provides Savills with an unparalleled ability to connect people and property.

Savills extensive Asia Pacific network spans offices throughout Australia, New Zealand, China, Hong Kong, India, Indonesia, Japan, Korea, Macao, Malaysia, Myanmar, Philippines, Singapore, Taiwan, Thailand and Vietnam.



Savills Vietnam

Our innovative full service agency delivers best in class

ADVISORY SERVICES

- Conceptual Development Recommendations
- · Market Research
- · Economic and Demographic studies
- . Interactive reporting and Map-based service
- Feasibility Studies
- · Highest and Best Use
- Valuation
- · Development Review

PROPERTY MANAGEMENT

- Pre-Operations Management Consultancy
- Property & Asset Management
- Facility Management
- · Residential Commercial Industrial
- Property Management Training
- Vacation home: Common facility management, unit services, letting support.

AGENCY

* Retail

· Commercial leasing

· Residential leasing

INDUSTRIAL

· Landlord Advisory

Development Consultancy

· Market Research

Sale Leaseback

· Tenant Representation

· Investment Brokerage

RESIDENTIAL & INTERNATIONAL SALES

· Project Sales and Marketing Strategy

Residential Sales

International Sales

· Landlord Representative

INVESTMENT

Stakeholder Engagement Structuring

Acquisition and Sales

· Strategic Project Positioning

HOSPITALITY

· Development Planning

· Hotel Operation Review

· Masterplan Review

Disposal

Hotel Operator Selection



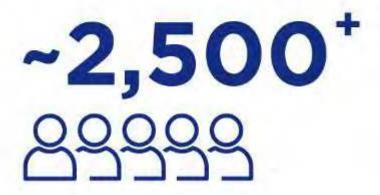
Savills Vietnam

Our innovative full service agency delivers best in class

1

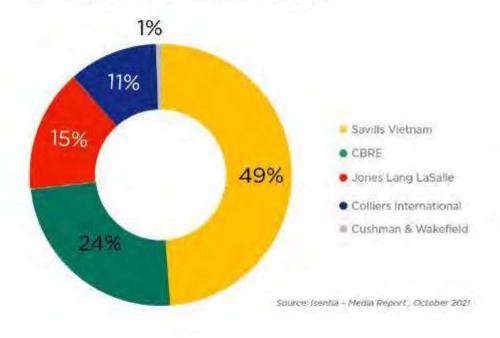
EMPLOYEES

With strong resourcing then operating continuity is guaranteed.



MEDIA PERFORMANCE

Maintaining a commanding media presence across all channels means Savills can market our clients interests most effectively.



Savills Vietnam has the largest exposure on major and high commercial value channel such as VTV1, HTV7, HTV9





04 TENANT REPRESENTATION

Formulate systematic transaction strategies, avoid expensive property pitfalls, and add tangible value.

05 SALE LEASEBACK

We guide property owners through tailored re-financing opportunities to help free up capital and improve cash flow while avoiding operational disruption.

06 BROKERAGE

Acquisition, disposal and consultancy of investment properties and developments.



Industrial

We support all industrial stakeholders wishing to

Ο1

02

03

ENTER THE MARKET

DIVERSIFY THEIR PORTFOLIO

EXPAND CURRENT OPERATIONS

04

05

STRATEGICALLY LEASE AN ASSET DISPOSE/ACQUIRE FACILITIES





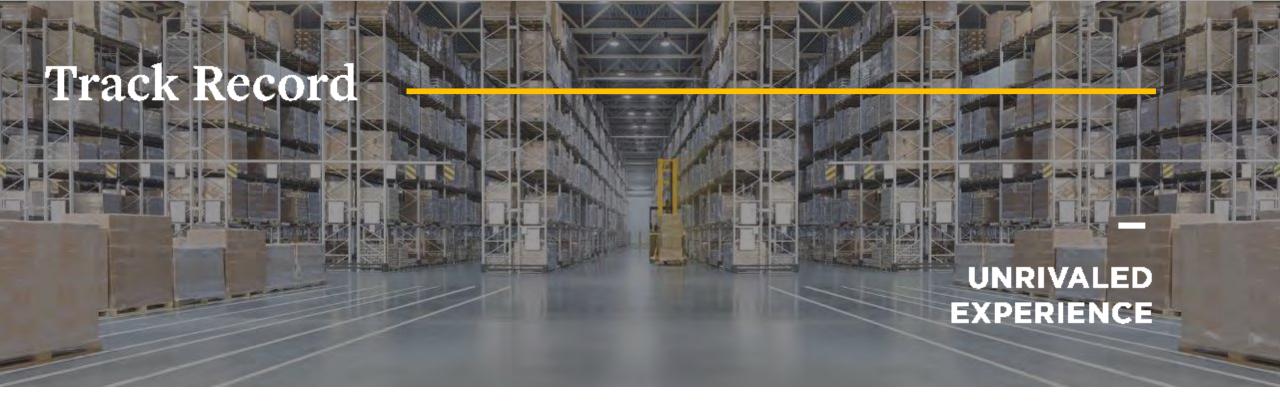


ABOUT US

You brief, our experts source your best-fit in Vietnam: land, factories or warehouses for manufacturing, logistics, or investment.

Established in 2017, our full-service manufacturing and logistics real estate consultancy is delivered by sector leading expertise with extensive market knowledge and experience. Our support covers every aspect from market entry, to planning and development, leasing, investment, valuation, transaction, or disposal.





LEASED

SOLD

DEVELOPER CONTRACTS

559,164 m²

494,111 _{m2}

60+



Site Search Expertise



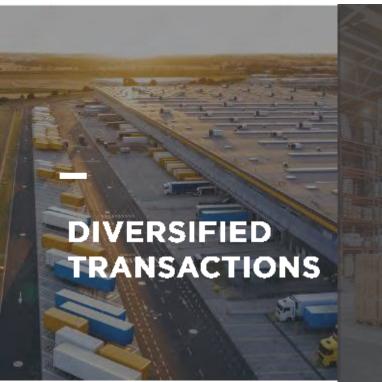
Our extensive industrial property data is visualized and brought to life by MS Power BI so we can provide clients with clear market insights and a location analysis based on real-time business intelligence. Our comprehensive in-house template scores and screens market availabilities based on key industrial variables such as site location, master planning, ground conditions, and environmental conditions.

Features

- Extensive data brought to life through visualization
- Clear industrial park
 & tenant overview
- Location analysis based on real business intelligence
- Multiple layers of diverse data sets
- Compare & score potential industrial sites
- Measure according to key variables
- Multiple comparables to support landlord negotiations
- Use findings to attain BOD project approval quicker



Case Studies











Factory Lease



Factory Lease









Consulting



Factory Lease



Factory Sale



Sale-Leaseback



JV Investment

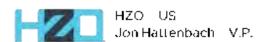


Land Lease



Testimonials

"Savills was extremely responsive and helpful in HZO's search for a manufacturing facility to accommodate our new. Vietnam operations. Through their expertise, we constructed an optimal lease in record time. Their strong partnership, reliable communication, and tangible problem-solving skills helped us to continue building our global manufacturing footprint to meet the accelerated demand for protecting electronics."



"In 2019 we were trying to sell our solar panel factory in Binh: Duong Province. After receiving a valuation from Savilis for our facility. I was connected to John and his team who would then support to source a buyer for our plant. Within a month John found a serious buyer and supported both panies throughout the sale and asset transfer process, right through to deal completion. I would happily recommend Savilis to those interested in selling their industrial assets in Vietnam."



Arcon-Sunmark Denmark Kai Maierhofer General Director "in 2018 I had the chance to work with John and Savilis Industrial team for a lease renewal of our facility in Tari Thuan EPZ. HCMC. The procedure was very long, and we initially missed some paperwork. Fortunately, I got an appointment with John, and upon explaining our difficult case and Savilis Industrial brought their efficient help and expertise to ensure we successfully renewed our lease on satisfactory. Lemns: I would like to thank John and recommend his valued service."

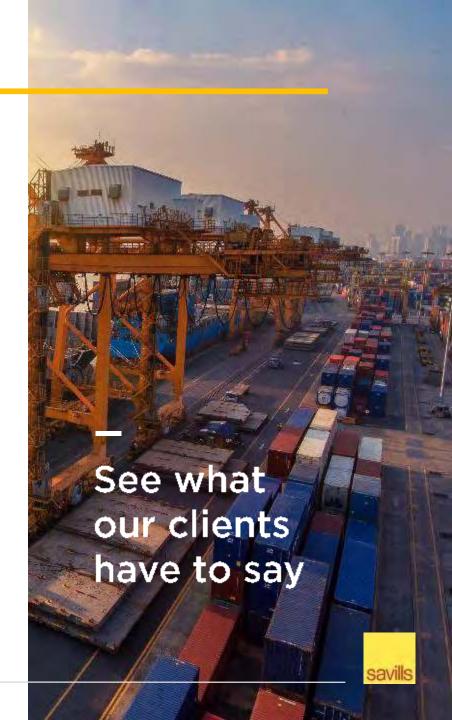


Medtronic Vietnam - US Minh Le General Manager

"When searching for new factories, Savilis Industrial was excellent finding us appropriate options that fitted our brief. When we were introduced to, what became our preferred factory. John played a pivotal role in having the landlord and ourselves reach agreement. His mediating role was very well received as evidenced by both panies considering the final agreement to be both fair and reasonable. I highly recommend Savilis to others tooking for an industrial real estate solution."



Triac Composites - Australia Phil Johns - General Director



Our Team



Mr. John Campbell, MRICS

Associate Director, Head of Industrial Services

John Campbell joined Savills in 2017 to head the new Industrial Services Department and to further cement Savills leadership position in Viet Nam. With his dynamic local team, John delivers a blend of strategic insights and high-touch service and has already seen the department successfully complete many ready-builds, factory/land acquisition deals and lease transactions. To date, John and his team have consulted with industry leading players such as Coca-Cola, Medtronic, Frames, DB Schenker, BWID, and Fuchs.



Mr. THOMAS ROONEY

Head of Occupier Services, Industrial & Commercial

Thomas joined Savills Hanoi as a Leasing Consultant in 2017. He has been working in Vietnam for 4 years. Prior to Savills, Tom had experience in civil engineering which is helpful in consulting clients with their business needs. Apart from the office market, his prior duty is to take charge of all Embassy enquiries in Hanoi. Tom's profound understanding of Vietnamese and Asian cultural practices enables him to build up close relationship with not only European but also Asian clients, making him a valuable member of Hanoi Commercial Leasing team. Thomas has been working with a number of US Aid funded projects to assist in opening their first offices and relocations in Hanoi. Most recently, Thomas has seen the increasing interest in the industrial market in Vietnam. He has been working with multiple foreign occupiers on their market entry and expansion into northern Vietnam.



Mr. Dong, Le Huy

Branch Manager (Hanoi), Industrial Services

Dong is based in Hanoi and manages the Industrial Services North & Central Vietnam team. With over 15 years in real estate, sales & marketing and market development experience – Dong is a well-rounded branch manager and property professional with diverse experience in Vietnam. His Key strengths include management, commercial and industrial real estate, leasing and investment brokerage, business development, and development consultancy.



Our Team



Ms. Phan Cuu Chi
Consultant (HCMC), Industrial Services

Chi Phan joined the Savills Vietnam Ho Chi Minh Branch in April 2019 as an Administrative Coordinator. Having over eight-years working experience in multiple fields such as education, construction and engineering, currently, in industrial real estate, Chi brings a wealth of experience to her role. In 2021, she was promoted to the consultant role, and has since worked with John and consulted multinational occupiers and managed landlord and IP developer relationships with professionalism and ease.



Ms. Hanh, Vu Thi Mi Administrative Coordinator (Hanoi), Industrial Services

Hanh joined the Savills Hanoi Branch as a Researcher & Admin for the Industrial Services team. Accompanying her Human Resources Management degree from the Hanoi University of Home Affairs, Hanh has over four years' experience in the hospitality and tourism industry. As a core member of the North Vietnam team. Hanh's role is key in managing all research and administrative duties as well as database management and preparing land and factory options proposals for clients.



Ms. Huyen Dang
Administrative Coordinator (HCMC), Industrial Services

Huyen joined the Savills Ho Chi Minh Branch as an Administrative Coordinator for the Industrial Services team. Holding International Hotels & Tourism Management degree from Vatel International School, with 5-year experience in Customer Service field. Huyen is in charge in all administrative tasks, supporting the team in property researching, and providing the options proposals to the right customers.

